



**Business Development, Communications & External Affairs**

# **Corporate Presentation**

January 2026



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## FCC enviro at a glance

**FCC enviro** is a century-old company that provides environmental services to 78 million people worldwide



## FCC enviro at a glance



Delivering services to cities **since 1911**



**Among Top 10 in the world**



Serving over **78 million citizens**



Over **860 waste treatment, recycling and disposal centres**



Operating in over **5,650 municipalities**



Managing nearly **27 million tonnes** of waste per year



23,000 units of the **most advanced fleet in the world**



**More than 4,200 sustainable vehicles** (CNG, electric and Dual-fuel)



**54,000 employees**

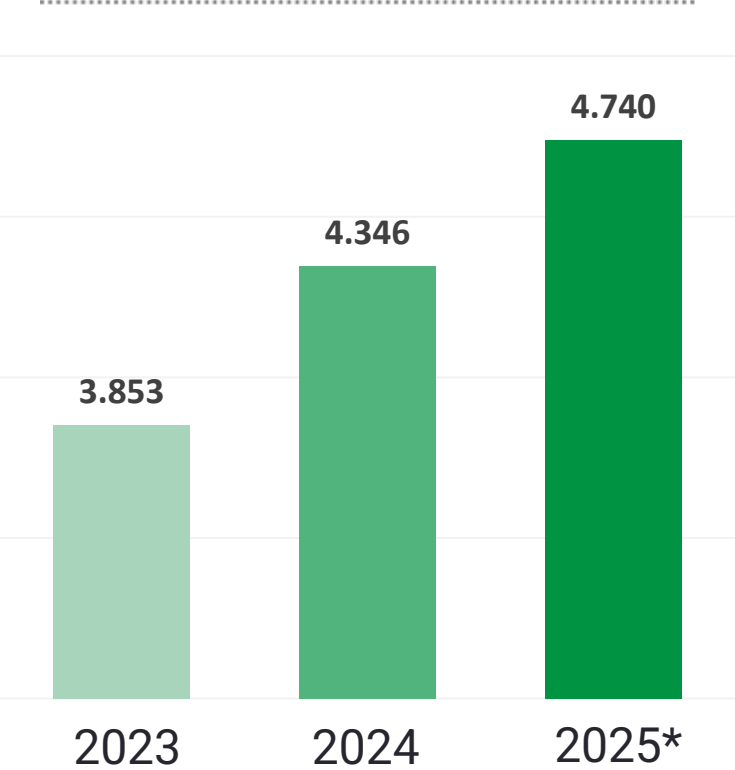


**Inclusion of underprivileged groups in the workplace**

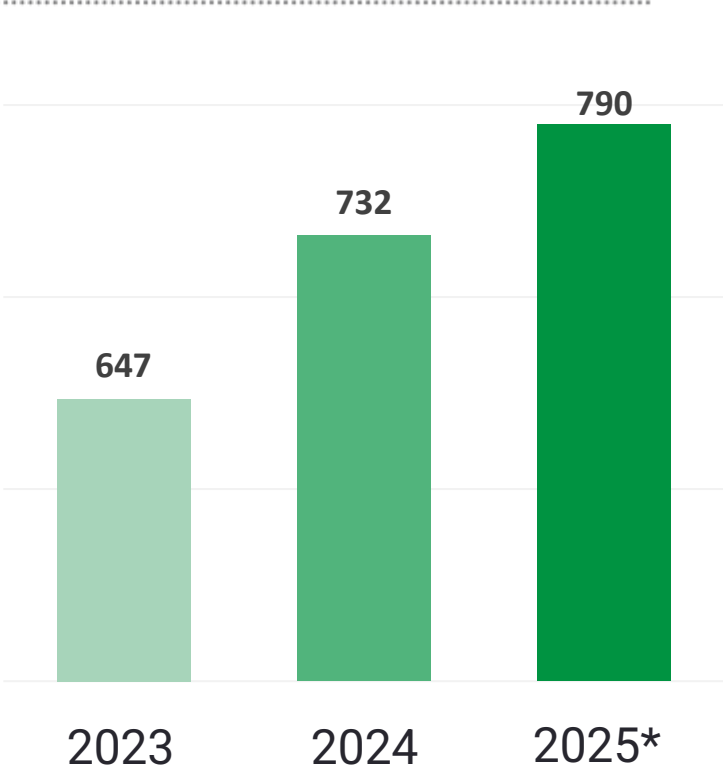


# FCC enviro at a glance

Revenue  
In M€



EBITDA  
In M€



Backlog

€ 15,624 M  
Dec 31. 2025

Employees

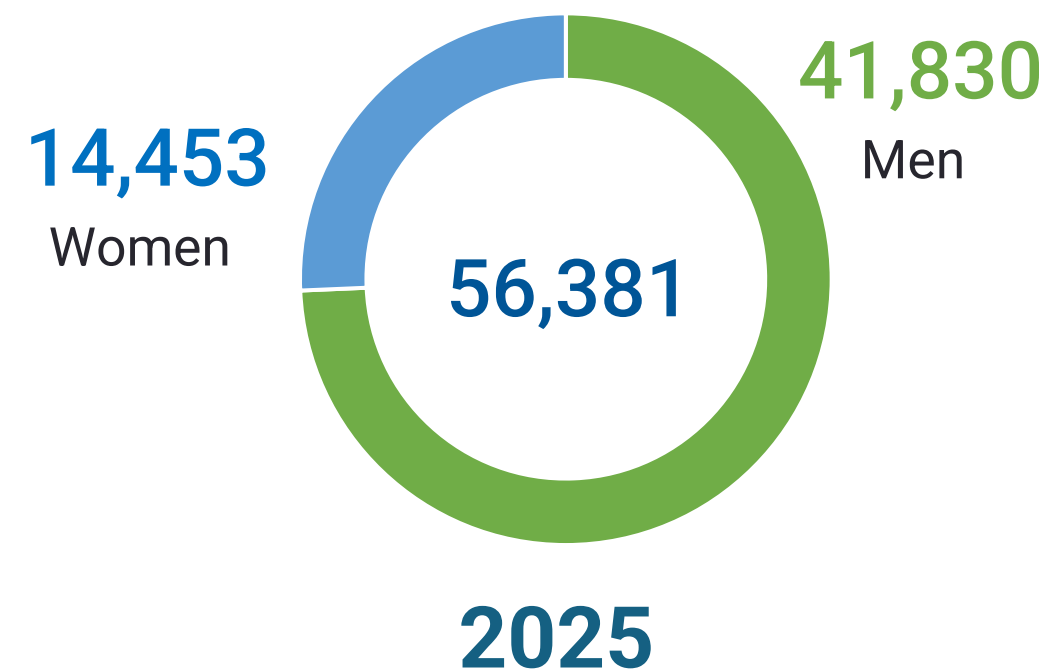
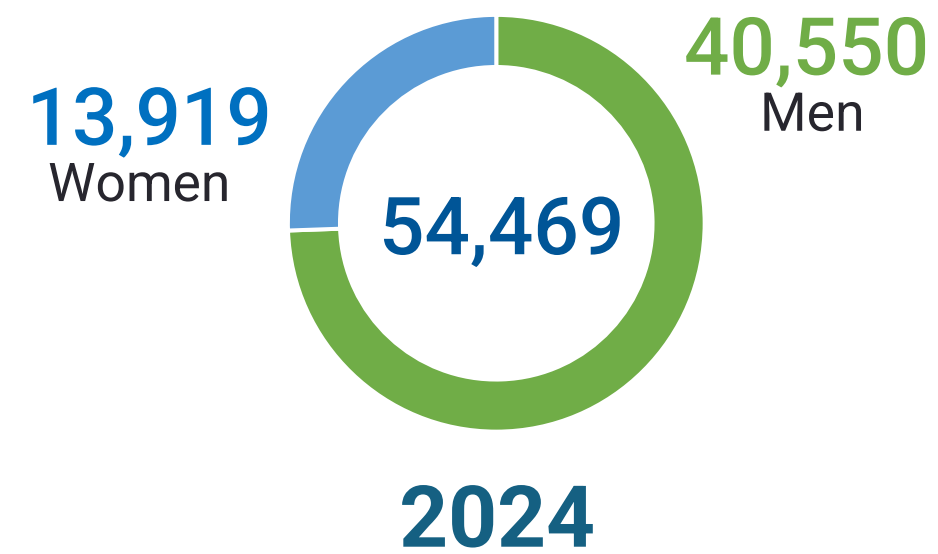
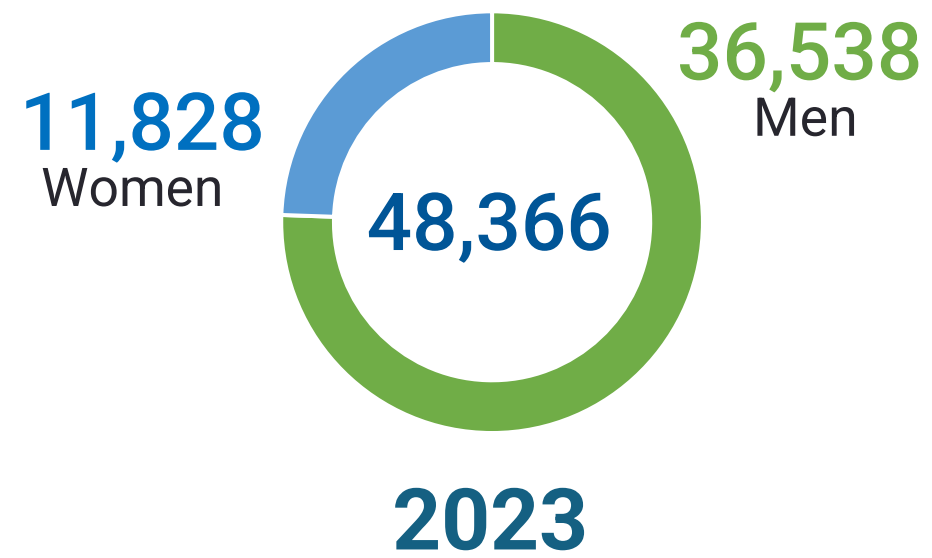
56,400



\* 2025 preliminary figures



## People in FCC enviro





## FCC enviro at a glance

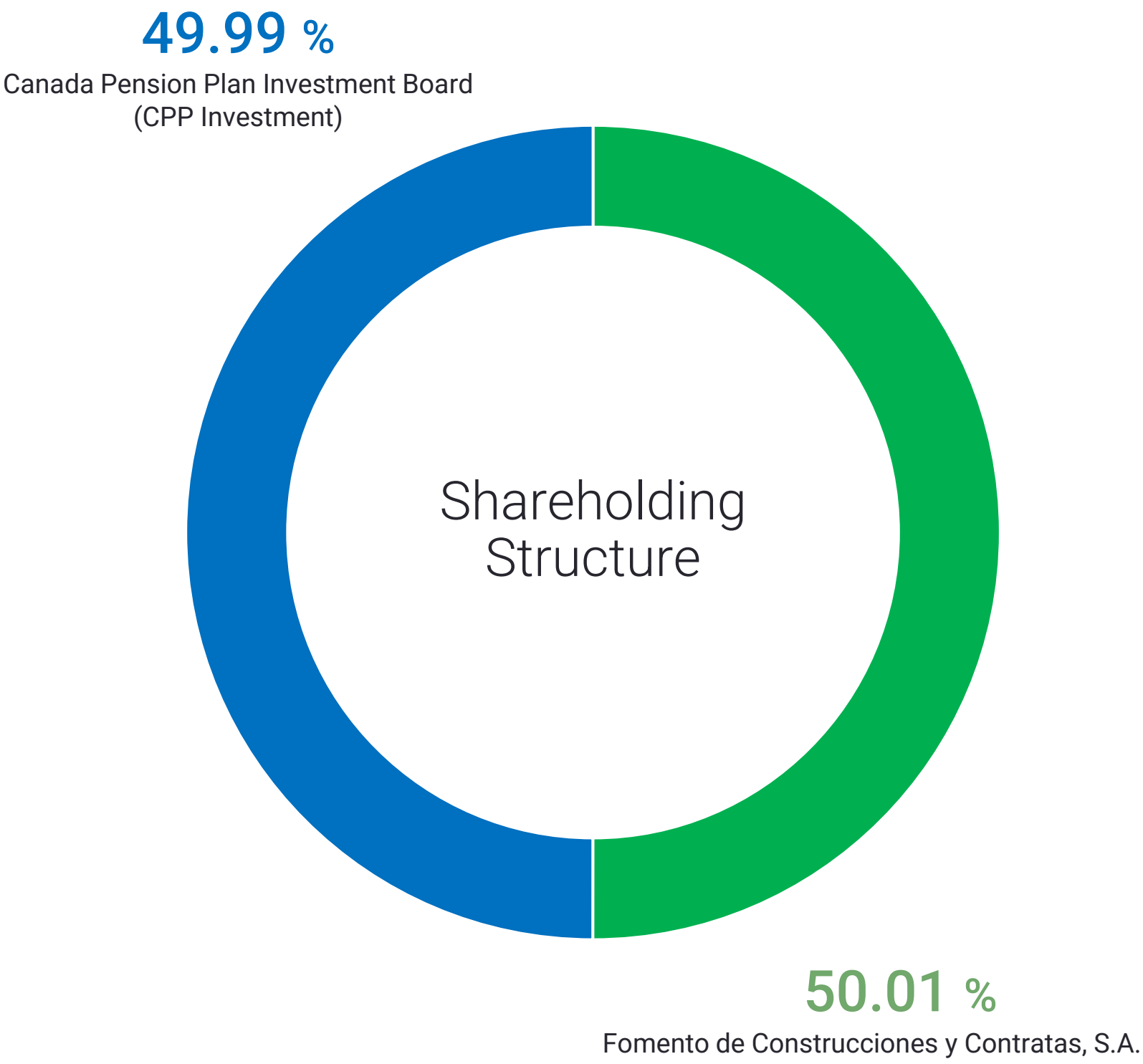


### Environmental services

- Municipal waste collection & street cleansing
- Parks and Green Spaces Maintenance
- Waste Treatment & Recycling
- Energy recovery from waste
- Industrial waste management, soil and environmental liability remediation



# Shareholder structure and management team





## Shareholder structure and management team



**Iñigo Sanz**  
CEO



**Oscar Ruiz**  
CFO

### Business platforms



**Javier Irigoyen**  
CEO Atlantic



**Steve Longdon**  
CEO United Kingdom



**Björn Mittendorfer**  
CEO Central and Eastern Europe



**Dan Brazil**  
CEO Americas



## Shareholder structure and management team



**Iñigo Sanz**  
CEO

### Corporate Directors



**Luis Suárez**  
Human Resources



**Malén Sánchez de Vivar**  
Legal



**Eva Egido**  
ESG



**Carlos Afonso**  
M&A



# Global presence



## USA

Florida  
Texas  
California  
North Carolina  
Minnesota  
Nebraska  
Iowa



## Europe

Spain  
Portugal  
France  
United Kingdom  
Austria  
Czech Republic  
Poland  
Slovakia  
Hungary  
Serbia  
Romania

## Revenue 2025 per platform

21,5%  
€ 1,019 M\*  
UNITED  
KINGDOM

14,3%  
€ 680 M\*  
CEE

9,9%  
€ 470 M\*  
USA

54,3%  
€ 2,570 M\*  
ATLANTIC

4,740 M€\*

## Backlog

€ 15,624 M

Dec. 31, 2025

\* 2025 preliminary figures





Global leader

Experience

Among the **top ten companies** in the world, we have been delivering services for **over 110 years**

Comprehensive

We offer a **complete range of environmental services**, from Municipal Waste Collection to the most advanced Waste Treatment and Recycling systems

Innovation

With internal R&D&I resources that allow us to offer the most innovative solutions to our customers. **21 projects registered** to date in the internal R&D&I certification system UNE 166002

Sustainability

Committed to supporting cities by offering **socially, economically and environmentally sustainable solutions**

Smart services

Helping cities become more **effective, resource-efficient, sustainable and socially responsible**





## Global leader

More than a century serving the world's major cities



### Houston

2.3 million inhabitants



### Prague

1.3 million inhabitants



### Barcelona

1.6 million inhabitants



### Paris

2 million inhabitants



### Edinburgh

350,000 inhabitants



## Global leader in innovation

### ie urban truck

The first 100% electric, industrial, modular, and versatile chassis-platform for efficient, sustainable, and circular urban services.



### H2TRUCK

100% electric chassis-platform powered by battery and hydrogen fuel-cell hybrid technology.



### Street cleansing inspection vehicle with AI

Visual recognition using AI to detect waste left outside containers.



### Autonomous driving

PLAUSU Project: AUtonomous PLatform for Urban Services. Research and development of automation technologies aimed at enabling the autonomous operation of an urban service platform for street cleansing.





## Global leader in innovation

### Leading a circular economy for plastic



### Creation of new by-products and biomaterials



### Mitigation of environmental impact



### Renewable fuels



### Recovery of critical raw materials from municipal solid waste



### Recovery of IBA from MSW incineration





## Global leader in diversity, equality and inclusion

**FCC enviro** has a clear commitment to society by promoting the employment inclusion of individuals from groups at risk of social exclusion and people with diverse abilities, while upholding a gender equality policy at all organisational levels







**Global leader in Waste-To-Energy**

More than **50 years of experience**

**15 projects** in Waste-to-Energy

**546 MWe** of power

**5.3 million** tonnes of annual capacity



## Global leader in Waste-To-Energy

Eastcroft energy recovery plant in Nottingham, United Kingdom

- Status: In operation.
- Date of commissioning: 1973.
- Annual treatment capacity: 200,000 tpa.
- Output power: Export steam for electrical production and district heating.





## Global leader in Waste-To-Energy

### Zabalgarbi energy recovery plant in Bilbao (Vizcaya, Spain)

- Status: In operation.
- Date of commissioning: 11/11/2004.
- Annual treatment capacity: 228,000 tpa.
- Output power: 99.5 MWe.





## Global leader in Waste-To-Energy

Lostock energy recovery plant in Cheshire, United Kingdom

- Status: Under construction.
- Date of commissioning: 11/2026.
- Annual treatment capacity: 720,000 tpa.
- Output power: 76.9 MWe.





## Global leader in Waste-To-Energy

Greatmoor energy recovery plant in Buckinghamshire, United Kingdom

- Status: In operation.
- Date of commissioning: 6/2016.
- Annual treatment capacity: 300,000 tpa.
- Output power: 22.4 MWe.





## Global leader in Waste-To-Energy

Energy recovery plant in Zistersdorf, Austria

- Status: In operation.
- Date of commissioning: 2008.
- Annual treatment capacity: 173,600 tpa.
- Output power: 15.7 MWe.





## Global leader in Waste-To-Energy

South Broward energy recovery plant in Broward County, Florida (USA)

- Status: In operation.
- Date of commissioning: 1991.
- Annual treatment capacity: 750,000 tpa.
- Output power: 66 MWe.





## Global leader in Waste-To-Energy

Energy recovery plant in Pinellas County, Florida (USA)

- Status: In operation.
- Date of commissioning: 1983.
- Annual treatment capacity: 844,000 tpa.
- Output power: 75 MWe.





## Global leader in mechanical-biological treatment and recycling

More than 200 environmental waste treatment and recycling centres





## Global leader in mechanical-biological treatment and recycling

Ecopark of Barcelona, Spain

- One of the largest facilities in the world.
- In operation since 2003.
- Recycling, anaerobic digestion and composting facilities.
- Treatment capacity: 264,000 tpa.
- Population served: 542,000 inhabitants.





## Global leader in mechanical-biological treatment and recycling

Las Dehesas Biomethanisation plant.  
(Valdemingómez Technology Park in Madrid, Spain)

- The world largest anaerobic digestion facility.
- In operation since 2009.
- Anaerobic digestion (5 digestors x 3,600 m<sup>3</sup>).
- Treatment capacity: 220,000 tpa (100% Source Segregated Organic Fraction input).
- Population served: 3 million inhabitants.





## Global leader in mechanical-biological treatment and recycling

Environmental Centre – La Campiña. Loeches, Eastern Madrid Region, Spain

- In operation since July 2021.
- Latest technologies in household waste recovery.
- Treatment capacity: 270,000 tpa.
- Population served: 800,000 inhabitants of 31 councils in the Eastern Municipalities Association .





## Global leader in mechanical-biological treatment and recycling

Las Calandrias Environmental Centre. Jerez de la Frontera, Spain

- New mechanical pre-treatment process now operational.
- Expected to be fully operational by the end of 2025.
- Treatment capacity: 260,000 tpa.
- Population served: 450,000 inhabitants.





## Global leader in mechanical-biological treatment and recycling

La Ecocentral Environmental Centre. Granada, Spain

- In operation since 1999.
- With a footprint of 890,500 m<sup>2</sup>.
- Treatment capacity: 450,000 tpa.
- Population served: 940.000 inhabitants.





## Global leader in mechanical-biological treatment and recycling

Environmental Recycling Centre in Placer County, California, USA

- In operation since July 2022.
- Recycling, C&D waste processing, composting facility for organics, food and garden waste, a household waste recycling centre and a rejects landfill.
- Treatment capacity: 650,000 tpa.
- Population served: 412,000 inhabitants.





## Global leader in mechanical-biological treatment and recycling

Houston Recycling Plant. Texas, USA

- 2020 Best Recycling Facility by the US NWRA.
- Gold Glass certification by the Glass Recycling Coalition of USA.
- In operation since 2019.
- Treatment capacity: 145,000 tpa.
- Population served: 2.3 million inhabitants.





## Global leader in mechanical-biological treatment and recycling

Wrexham Recycling Centre. Wales, United Kingdom

- In operation since 2009.
- Environmental centre consisting of a HWRC, MRF, WTS, IVC and MBT plants.
- Treatment capacity: 75,000 tpa.
- Population served: 135,100 inhabitants.





# Global leader in mechanical-biological treatment and recycling

Environmental Centre in Zabrze, Poland

- Last renovation: 2019.
- Population served: 180,000 inhabitants.
- Treatment capacity: 120,000 tpa.
- Splitting and SRM sorting lines, RDF production, biological treatment of MSW and green waste composting.





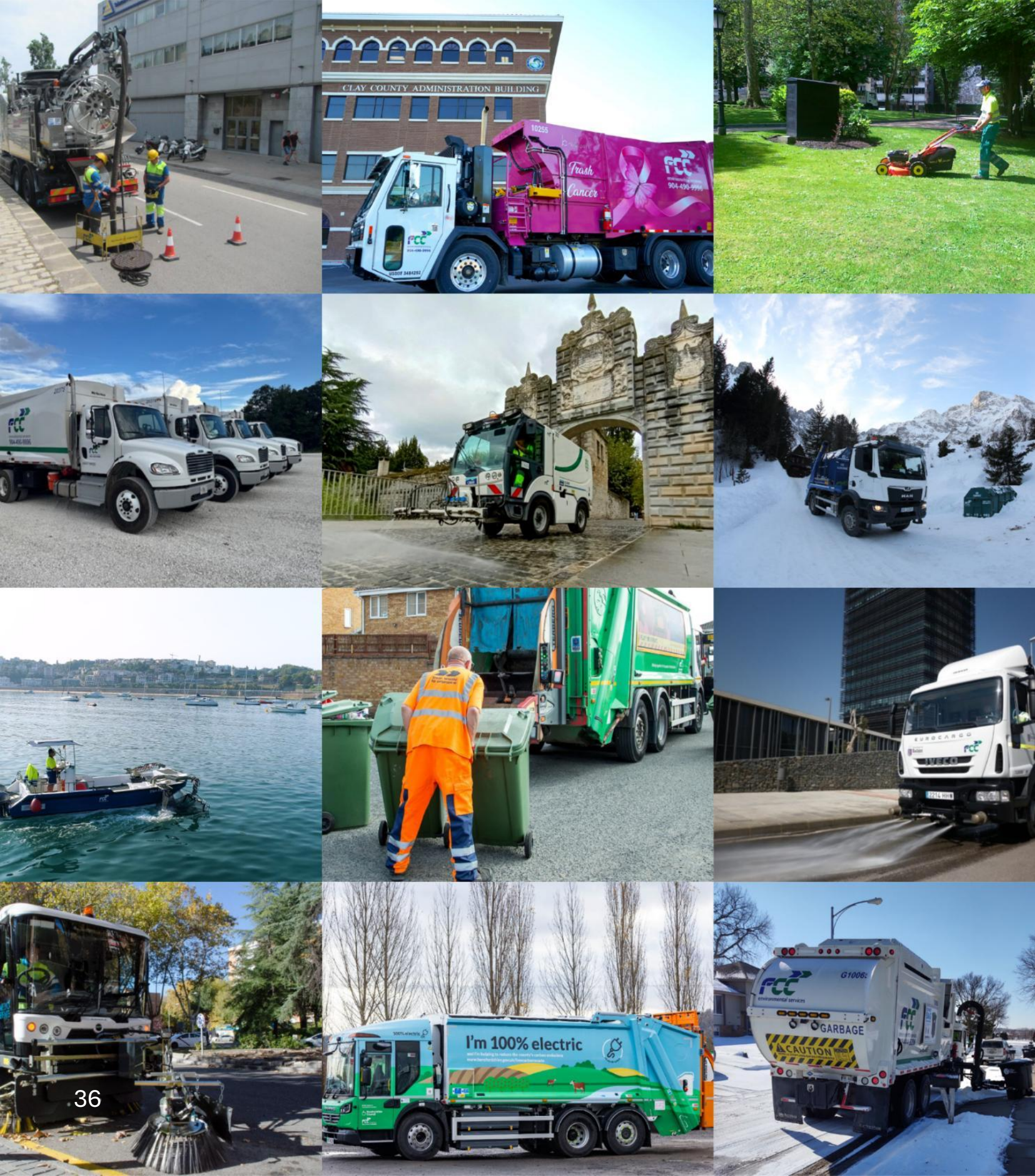
## Global leader in mechanical-biological treatment and recycling

### Recycling plant in Zohor, Slovakia

- Commissioning: 2024.
- Population served: 115,000 inhabitants.
- Treatment capacity: 55,000 tpa.
- Splitting and SRM sorting lines.







Global leader in municipal services

Since 1911

In America and Europe

78 million people

5,650 municipalities





## Global leader in waste collection and street cleansing

Lots 6 and 4. Madrid, Spain

- Street cleansing.
- Since 1977.
- 1 million inhabitants.
- €503 million. 6 years.
- 2,300 km of streets, 350 vehicles – 70% Eco / Zero-emission label, 2,000 people.





## Global leader in waste collection and street cleansing

### FCC Environnement (France)

- Europe Services Déchets: Waste collection. New contracts of Paris Saclay (€5.5M) y Rambouillet (€4.36M)
- Europe Services Voirie: Street cleansing. Renewal of Grand Paris Sud and new contract at Vitry-sur-Seine
- Europe Services Propreté: Building cleaning. Renewal of the contracts of Decathlon, Ministry of Defence and Coeur d'Essonne , and new contract of Paris-Seine municipalities association





## Global leader in waste collection and street cleansing

Herefordshire, United Kingdom

- Waste collection.
- Since 2000.
- 187,000 inhabitants.
- £45 million. 8+12 Years.
- 100% - electric collection vehicles.





## Global leader in waste collection and street cleansing

### Prostějov (Czech Republic)

- Management of municipal waste, maintenance of roads, grounds, botanical gardens, children's playgrounds, sport fields, street furniture, cemeteries and public lighting services.
- 45,675 inhabitants.
- €36.67 million. 4 years.





## Global leader in waste collection and street cleansing

Clay County, Florida, USA

- Waste collection.
- 230,000 residents.
- \$420 million. 10+5+5 years.
- Investment: \$15 million.
- 47 vehicles. 70 people.





## Global leader in ground maintenance

Oviedo, Spain

- Since 2007.
- 226,147 inhabitants.
- €19.1 million. 4 years.
- More than 200 hectares of green areas, around 9,500 units of lined-up trees and 16,700 units of green spaces.
- 70% of the vehicles and 100% of the service's machinery have ECO or Zero-emission label, 100 people.





## Global leader in ground maintenance

Hospitalet de Llobregat. Barcelona, Spain

- Since 2012.
- 270,000 inhabitants.
- €29 million. 3 years.
- 65 hectares of green spaces and nearly 35,000 trees.
- 71 CNG vehicles with ECO environmental label, 155 people.





## Global leader in ground maintenance

Waltham Forest, Greater London, United Kingdom

- 275,887 inhabitants.
- 8 years.
- 415 hectares of green spaces and 17,200 linear metres of hedges and similar features.
- 18 people.





## Global leader in ground maintenance

Prostějov, Czech Republic

- Since 2006.
- 45,675 inhabitants.
- 170 hectares of green spaces and 20,403 trees.
- 23 vehicles and machinery, 21 people.





## Global leader in industrial waste management and soil and environmental liability remediation

Around 90,000 private clients served

**8.4 million annual tonnes** of industrial waste managed

**87 facilities** for specialised treatment





## Global leader in industrial waste management and soil and environmental liability remediation

ENERGYLOOP: Recycling of wind turbine blades. Cortes (Navarra), Spain

- Recycling at the plant in Cortes.
- Investment: €10 million.
- Treatment capacity: 10,000 tpa.





## Global leader in industrial waste management and soil and environmental liability remediation

### Comprehensive recycling of photovoltaic panels. Cadrete, Zaragoza (Spain)

- Treatment capacity: 200,000 panels per year.
- Material recovery rate exceeding 95%.
- Extracted materials: aluminum, glass, mixed plastic and PP/ABS, mixed metals, silicon and junction boxes.
- Investment: €1 million.





## Global leader in industrial waste management and soil and environmental liability remediation

### Industrial Waste Management at the Spanish Army Bases

- Comprehensive management of waste generated at the bases, barracks and facilities of the Spanish Army.





## Global leader in industrial waste management and soil and environmental liability remediation

### Glass recycling, Spain

- Glass recycling managed for ECOVIDRIO in the regions of Aragón, La Rioja and Valencia and the provinces of Ávila and Segovia.
- €13.5 million.
- 62,000 tpa of glass.





## Global leader in industrial waste management and soil and environmental liability remediation

### Soil remediation in Mořina, Czech Republic

- Removing soil contaminated by heavy metals in the wastewater treatment plant.
- Area of 4,000 m<sup>2</sup>.
- 11,603.95 tonnes of waste treated.
- Investment: €2,1 million.





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